

## *SVES/SOLQ*

### **Type 1 Response**

DATA ELEMENT	DEFINITION
Input SSN	The Social Security Number input by the State.
Input Claim Account Number	The CAN/BIC (Claim Account Number/Beneficiary Identification Code) input by the State.
Input Surname	The surname input by the State.
Input Middle Initial	The middle initial input by the State.
Input Given Name	The given name input by the State.
Input Date of Birth	The date of birth input by the State.
Input Sex	The sex code input by the State.
Input State Agency Code	The State agency code
Input Category of Assistance Code	The category of assistance code input by the State.
Input State Communication Code	The State Communication Code as input by the State.
Input Welfare ID No	The welfare number input by the State.
Date of WTPY Response	The date the response was formatted by SSA.
Error Condition Code	Error conditions caused by invalid or missing data.
Identity Discrepancy Code	The input query data does not match the identifying data on the queried record.
Verification Code	Indicates SSN verification or the reason for non-verification
Verification SSN Data	Data that accompanies the Verification Code field:

DATA ELEMENT	DEFINITION
Record Type	Indicates the content of the response:
Title II Status	Indicates presence of a Title II record:
Title XVI Status	Indicates presence of a Title XVI record:

**Type 2 Response (appended to Type 1)**

DATA ELEMENT	DEFINITION
Title II Claim Account Number	Claim Account Number and Beneficiary Identification Code.
State and County Code	The first two positions represent the State code; the remaining positions are the county codes that are responsible for any mandatory or optional supplementation payment.
ZIP Code	The zip code of the residence address.
ZIP + 4	The additional 4 positions of the zip code where the 9-digit zip code is used.
Number of Lines of Address	The number of 22 position lines of address present. Up to 6 lines maximum.
Address	The residence address of the recipient.
Direct Deposit Indicator	This field will indicate if there is direct deposit data for benefits.
Deferred Payment Date	Reflects the month and year the first or next payment can be made.
Schedule Payment Indicator	Indicates whether Schedule Payment is due
Schedule Payment Date	Shows the current operating month in which the Schedule Current Payment Amount was processed
Schedule Prior Payment	Accumulated payment certified in the Schedule Payment

DATA ELEMENT	DEFINITION
Amount	action for all months through the Prior Month Accrual date.
Schedule Current Payment Amount	Amount certified in the Schedule Payment action for the current operating month as shown in the Schedule Payment Date.
Schedule Payment Combined Check Indicator	Indication of whether or not a combined check is issued.
LAF	Reflects the Master Beneficiary Record (MBR) payment status for this beneficiary.
Date of Birth	Self-Explanatory.
Proof of Age Indicator	Self-Explanatory
Given Name	Self-explanatory.
Middle Initial	Self-explanatory.
Surname	Self-explanatory.
Date of Initial Entitlement	Date when beneficiary was originally entitled on this record.
Date of Current Entitlement	Date of entitlement to benefits for the current period of entitlement.
Date of Suspension or Termination	Date the event causing the suspension or termination occurred.
Sex	Self-Explanatory
Net Monthly Benefit if Payable	Benefit payable after deduction of beneficiary obligations
Medicare Indicator	'Yes' - Medicare data is present or 'no' - Medicare data is not present
Health Insurance (HI) Indicator	Indicates whether or not Health Insurance (HI) data is present.
HI Option Code	A code indicating HI option.

DATA ELEMENT	DEFINITION
HI Start Date	Self-explanatory.
HI Stop Date	Self-explanatory.
HI Premium	Premium amount collectible.
HI Buy-In Indicator	This code indicates whether there is a third party paying for HI.
HI Buy-In Code	State/3rd Party Billing Code
HI Buy-In Start Date	First month of coverage for which third party paid HI premium.
HI Buy-In Stop Date	Last month of coverage for which third party paid HI premium.
Supplemental Medical Insurance	Indicates whether or not Supplemental Medical Insurance (SMI) data is present.
SMI Option Code	A code indication SMI option.
SMI Start Date	First month of coverage.
SMI Stop Date	First month of non-coverage.
SMI Premium	Supplemental premium amount collectible.
SMI Buy-In Indicator	This code indicates whether there is a third party paying for SMI.
SMI Buy-In Code	State/3rd Party Billing Code.
SMI Buy-In Start Date	Effective start date of buy-in eligibility.
SMI Buy-In Stop Date	Effective stop date of buy-in eligibility.
Welfare Agency Code	State exchange welfare code.
Category of Assistance Code	State exchange categorical assistance code.
Black Lung Entitlement Code	Obsolete

DATA ELEMENT	DEFINITION
Black Lung Payment Amount	Self-explanatory.
Railroad Indicator	Indicates RRB involvement.
Person's Own Social Security Number	Self-explanatory.
Date of Death	Self-explanatory.
Disability Onset Date	First date of onset of disability.
Number of Cross-reference Account Number	Self-explanatory
Cross-Reference (XREF) Number	SSN that is cross referenced.
Cross-Reference (XREF) BIC	The beneficiary identification code associated with the cross-reference entitlement number.
Cross-Reference (XREF) Code	Indicates what type of income the cross-reference number is (e.g., Black Lung, Civil Service, Military etc.).
Dual Entitlement Number	Other Claim Account Number (CAN) on which entitlement exists.
Dual Entitlement BIC	The beneficiary identification code associated with the dual entitlement number.
Number of History Occurrences	Number of historical payment entries present on the response.
Monthly Benefit Credited (MBC) Date	Payment data credited date. MBC amount is paid in the month after this date.
MBC Amount	The monthly Title II benefit due after any appropriate dollar rounding (considering a deductible of SMI premium) but prior to the actual collection of any obligation of the Beneficiary (including SMI premium).
MBC Type	Type of benefit paid.

DATA ELEMENT	DEFINITION
Other Date of Entitlement	The month and year of the other date of entitlement.
Other Primary Insurance Amount	This reflects the controlling Primary Insurance Amount (PIA) for payment on the other claim, whether average month wage or special minimum.
Other Retirement Insurance Amount	This will appear only if the controlling primary insurance amount (PIA) reflects the average monthly wage PIA for the other claim.
Larger Full Monthly Benefit Amount	This reflects the Larger Full Monthly Benefit Amount (LFMBA) reduced for the family maximum.
Larger Excess Monthly Benefit Amount	This reflects the excess amount payable on the Larger Excess Monthly Benefit Amount (LEMBA).
Smaller Full Monthly Benefit Amount	This field contains the Smaller Full Monthly Benefit Amount (SFMBA) reduced for the family maximum.
Smaller Actuarially Reduced Monthly Benefit Amount	This field reflects the Smaller Monthly Benefit Amount reduced for maximum and age (SAMBA).
Dual Entitlement Status Code	For triple entitlement cases, dual entitlement status code is based on the primary (A) and auxiliary (B) claims.
Other Office Code	Payment center that has jurisdiction of the record.
Type of Dual Entitlement	This reflects the type of dual entitlement on the Master Beneficiary Record (MBR).
Other Primary Insurance Amount Factor Code	This equals the primary insurance factor code values in the other account.
Other Primary Insurance Amount Factor Code Two	This represents the Primary Insurance Factor Code 2 in the other account.
Other Eligibility Year	This represents the other eligibility year.

**Type 3 Response (appended to Type 1)**

DATA ELEMENT	DEFINITION
Essential Person Indicator	A code indicates whether an essential person exists in the case and the relationship of the essential person to the eligible individual.
Appeal Code	Level of appeal.
Date of Appeal	Date of the most recent appeal action.
Last Redetermination Date	Completion date of the last SSI Redetermination
Person's Own Social Security Number (SSN)	Social security number of the recipient.
Type of Recipient	Indicates the type of recipient or other individual, involved in the record
Record Establishment Date	Indicates the date of establishment for the SSI record of the recipient.
Date of Birth	Date of birth (month, day, and year) of the recipient.
Date of Death	Date of death of the recipient.
Date of Death Source Code	Source of the death notice.
Payment Status Code	This is a three position alpha numeric display made up of two elements; the first (the first position) of which reflects the status of the SSI/State Supplement payment, the second (the second and third positions) of which reflects the reason for the status..
Current Pay Status Effective Date	The effective date of the last change to payment status code.
SSN Correction Indicator	Indicates the status of pseudo SSN (900 series) or invalid SSN assigned to the recipient.
Sex	Indicates the sex of the recipient.
Race Code	This code indicates the race, if applicable, of the recipient.

DATA ELEMENT	DEFINITION
Resource Code - House	Indicates whether the recipient owns a house.
Resource Code - Vehicle	Indicates whether the recipient owns a vehicle.
Resource Code - Insurance	Indicates whether the recipient has insurance..
Resource Code - Property	This code indicates whether or not the recipient owns income producing property.
Resource Code - Other	Indicates whether the recipient owns other resources.
Other Name	Another name used by the recipient.
Given Name	Self-explanatory.
Middle Initial	Self-explanatory
Surname	Self-explanatory.
Appeals Decision Code	Decision rendered on the appeal.
Date of Eligibility	Month and year of the application date, final onset date, or attainment of age 65, whichever is later.
Medicaid Effective Date	Date of the most current period of eligibility or referral for Medicaid
Application Date	The date the claimant files the application for SSI benefits
Telephone Number	Recipient's telephone number.
Record Source Code	A code indicating the source of the record.
Alien Indicator Code	Indicates if eligible/ineligible individual is in special alien status.
Alien Date of Residency	The date the alien's residency began.
Country of Origin	Codes corresponding to those listed in Federal Information Processing Standards (FIPS) publication 10-2.
Third Party Insurance	Indicates whether there could be third parity liability for

DATA ELEMENT	DEFINITION
Indicator	health care expenses
Medicaid - Unpaid Medical Expense Indicator	Indicates whether the claimant incurred any medical expenses during the 3-month retroactive period which remain unpaid
Denial Code	Reason an applicant was initially denied or SSI/SPP.
Denial Date	Date the applicant was denied SSI benefits and/or State supplementation.
Food Stamp Interview Date	Month and year of the initial Food Stamp data input.
Food Stamp Application	Indicates whether or not SSA personnel took an application for food stamps.
Food Stamp Recipient Status	Whether recipient current receives Food Stamps or has filed an application for Food Stamps in the past 60 days on which no decision has been made.
Onset Date of Disability/Blindness	The date of disability onset alleged by the applicant is retained on the SSR during the period in which the case is awaiting a medical determination, or in the case of a medical denial.
Disability Payment Code	Indicates the status of SSI disability and blind cases.
Drug Addiction or Alcohol Identification Code	Identifies the determination of drug and/or alcoholic addiction.
Rollback Code	This indicator applies to State-converted disability cases and indicates if the recipient received State payments prior to 7/1/73 or is subject to Title XVI disability criteria.
Welfare ID Number	This is the State Welfare ID number.
State Code of Conversion	State from which the individual was converted to the Federal program.
Special Needs Code	Indicates whether the State grant amount includes an allowance for special needs
Appeals Decision Date	Date Appeals decision was rendered.

DATA ELEMENT	DEFINITION
Direct Deposit Indicator	Indicates direct deposit data.
Payee Name and Address Number of Lines	Reflects the total number of lines needed to show the full payee name and mailing address.
Payee Name and Mailing Address	The mailing address which will appear on the SSI check and other systems-generated correspondence to the individual and his/her representative payee
Payee ZIP Code	This element is a 5 digit code for the payee's address, which is required for postal service handling.
Payee ZIP Code + 4	If present on the SSR master file, the ZIP Code plus 4 portion of the payee's address.
State & County Code of Jurisdiction	Indicates the State and county that are responsible for any mandatory or optional supplementation payment. Represents the State and County of residence for recipient unless another State and County have jurisdiction.
District Office (DO) Code	The servicing SSA office code.
Earned Income - Wage Amount	Gross amount of wages for the month which the recipient expects to earn in the month reflected in the Earned Income Period field.
Earned Income - Net Self-Employment Estimate	Estimated net amount of self-employment income for the period shown in Earned Income Period field.
Blind Work Expense (BWE) Exclusion	Amount of work expenses of a blind recipient for the month in the Earned Income Period field which may be excluded from earned income.
Earned Income Exclusion (Plan for Self-support)	Monthly amount of income for blind or disabled recipients which may be excluded under an approved plan of self-support.
Unearned Income - Number of Occurrences	This data element reflects the number of entries for the seven unearned income data elements.
Unearned Income Type Code	Indicates the particular kind of unearned income the recipient is, or was, receiving.

DATA ELEMENT	DEFINITION
Unearned Income Verification Code	Indicates whether or not the unearned income allegations of the recipient have been verified.
Unearned Income Start Date	Indicates the date when the unearned income started if the payment is made monthly, or when received if a one-time payment. Format: MMCCYY
Unearned Income Stop Date	Reflects the effective date of termination of unearned income.
Unearned Income Amount	For unearned income other than Social Security benefits (type A), the money will always be greater than zero (0).
Unearned Income Frequency	Indicates whether or not unearned income is being received, or was received.
Claim or Identification Number For Unearned Income	Claim or identification number under which each type of unearned income is being received.
Representative (Rep) Payee Indicator	Yes there is a representative payee or No there is not a representative payee
Rep Payee Selection Date	Date the current payee was selected for the individual and/or spouse.
Custody Code	Indicates who has physical custody of the recipient.
Competency Code	Identifies the representative payee's status as to legal guardianship and/or the competency of the recipient.
Type of Payee Code	This code indicates the individual who receives the check.
SSN-Multiple SSN Indicator	Indicates the number of additional SSNs used by the individual
SSN-List of Multiple SSNs	Identifies additional social security numbers used by the individual.
Residence Address – Number of Lines	Indicates the number of lines used for the address at which the applicant lives.
Residence Address	Address where the recipient lives if the address is different from the recipient's mailing address.

DATA ELEMENT	DEFINITION
Residence ZIP Code	ZIP Code of the recipient's address if the residence address is different from the mailing address.
Residence ZIP Code + 4	This data element reflects the ZIP Code plus 4, if present on the SSI master file, for the residence address of the individual.
Last Transaction Type	This field reflects only one reported event, although more than one reportable event may have occurred simultaneously
Last Transaction Date	Date the transaction identified as Last Transaction Type field was applied to the SSR.
Advance Payment Indicator	Indicates whether or not advance payment data is present.
Advance Payment Date	The date the emergency payment was made to the recipient.
Advance Payment Amount	Amount of the emergency payment made to the recipient
Interim Assistance Reimbursement Status Code	Indicates the timing of SSA reimbursement of State interim assistance payment(s) or the reason for not effecting reimbursement
State and County Code of Reimbursement	Reflects the State/county code corresponding to the agency with which the SSI/SSP applicant signed an agreement for reimbursement of interim assistance payments
Payment Date	Reflects the date of payment of the SSI Gross Payable Amount (Current and the State Supplement Gross Payable Amount (Current) data elements
SSI Gross Payable Amount (Current)	The Federal amount the recipient is entitled to receive (before adjustments for overpayments) on the Payment Date
State Gross Payable Amount (Current)	The amount of Federally-administered supplementation the recipient is entitled to receive
Payment History (PHIST) Number of Occurrences	The number of historical payment entries (represented as five fields per entry) present on the response
PHIST Payment Date	Date on which payment or recovery was made.
SSI Monthly Assistance	Self-explanatory.

DATA ELEMENT	DEFINITION
Amount	
State Supplement Amount	Self-explanatory.
PHIST Payment Payflag 1	Indicates type of payment and whether it was returned.
PHIST Payment Payflag 2	This is the period for which an underpayment or OPT was made, or for which an underpayment was withheld to collect an overpayment or advance payment or special payment.
Overpayment/Underpayment Indicator	SSI Monthly Assistance Amount reflects overpayment and/or underpayment.
Month of Change	Represents the month in which one or more of the following items in the matrix changed: Medicaid Eligibility, Payment Status Code, Federal Living Arrangement Code, Living Arrangement Code-Optional Supplement, or State and County code of Jurisdiction.
Budget Month Flag	Budget month used for payment computation.
Payment Status Code (Current)	This refers to the most current SSI payment status code.
Federal Living Arrangement Code (Current)	Indicates the type of Federal living arrangement (for the current month) of the recipient for Title XVI purposes.
Living Arrangement Code - Optional State Supplement	Indicates the type of current living arrangement for the recipient in those States which have elected Federal administration of their optional State supplement.
State and County Code of Jurisdiction (Current)	Indicates the State and county that are responsible for any mandatory or optional supplementation payment.
Concurrent State Payment Code	Distinguishes the optional State supplementation concurrent payment categories from the Federal payment categories reflected in the Recipient Type Code.
Medicaid Eligibility Code	Indicates the recipient's Medicaid eligibility status.
Head of Household Indicator	A field indicating whether or not the recipient is the head of the household for title XVI purposes at the time the SSR is established.

DATA ELEMENT	DEFINITION
Marital Status	Indicates the marital status of the recipient at the time the record is established.
Student Indicator	Indicates whether a recipient under age 22 is a student.
Earned Income - Net Countable Amount	Current month's amount of earned income after all exclusions are applied, used in determining eligibility
Unearned Income - Net Countable Amount	Reflects the current month's amount of unearned income after all exclusions are applied.
SSI Gross Payable Amount	The Federal amount the recipient was entitled to receive (before adjustments for overpayments) in the previous Treasury File.
State Gross Payable Amount (Current)	The amount of Federally-administered supplementation the recipient was entitled to receive (before adjustments for overpayments) in the previous Treasury File.
Conditional Payment	A code indicating whether or not a payment is or was subject to disposition of excess resources.
Medicaid Test Indicator	Indicates whether State should consider an individual in payment status N01 or E01 to be an SSI recipient for the purpose of determining Medicaid eligibility. Medicaid Eligibility Code R.
Federal Eligibility Code	Identifies eligibility for Federal SSI payment in the current month.
Optional State Eligibility Code	Identifies eligibility for State optional supplement payment in current month.
Mandatory Eligibility Code	Identifies eligibility for mandatory State Supplementation payment in current month.
Deemed Income Amount	Current month's amount of income deemed to the eligible individual used in computing the payment
Federal Living Arrangement Code - Budget Month	Indicates Federal living arrangement in the budget month.
Earned Income -	Money amount of earned income amount used in computing

DATA ELEMENT	DEFINITION
Retrospective Net Countable Amount	the payment
Unearned Income Retrospective Net Countable Amount	Reflects the money amount of unearned income used in computing the payment
Deemed Income Amount	This is the monthly amount of income deemed to the eligible individual used in computing the payment
40 QQ History	This field contains 100 indicators; each indicator contains either a Y(es) or N(o). Each indicator represents one Qualifying Quarter.

**Type 4 Response (appended to Type 1)**

DATA ELEMENT	DEFINITION
Title II Claim Account Number	Claim Account Number and Beneficiary Identification Code.
State and County Code	The first two positions represent the State code; the remaining positions are the county codes that are responsible for any mandatory or optional supplementation payment.
ZIP Code	The zip code of the residence address.
ZIP + 4	The additional 4 positions of the zip code where the 9-digit zip code is used.
Number of Lines of Address	The number of 22 position lines of address present. Up to 6 lines maximum.
Address	The residence address of the recipient.
Direct Deposit Indicator	This field will indicate if there is direct deposit data for benefits.
Deferred Payment Date	Reflects the month and year the first or next payment can be made.

DATA ELEMENT	DEFINITION
Schedule Payment Indicator	Indicates whether Schedule Payment is due
Schedule Payment Date	Shows the current operating month in which the Schedule Current Payment Amount was processed
Schedule Prior Payment Amount	Accumulated payment certified in the Schedule Payment action for all months through the Prior Month Accrual date.
Schedule Current Payment Amount	Amount certified in the Schedule Payment action for the current operating month as shown in the Schedule Payment Date.
Schedule Payment Combined Check Indicator	Indication of whether or not a combined check is issued.
LAF	Reflects the Master Beneficiary Record (MBR) payment status for this beneficiary.
Date of Birth	Self-Explanatory.
Proof of Age Indicator	Self-Explanatory
Given Name	Self-explanatory.
Middle Initial	Self-explanatory.
Surname	Self-explanatory.
Date of Initial Entitlement	Date when beneficiary was originally entitled on this record.
Date of Current Entitlement	Date of entitlement to benefits for the current period of entitlement.
Date of Suspension or Termination	Date the event causing the suspension or termination occurred.
Sex	Self-Explanatory
Net Monthly Benefit if Payable	Benefit payable after deduction of beneficiary obligations
Medicare Indicator	'Yes' - Medicare data is present or 'no' - Medicare data is not

DATA ELEMENT	DEFINITION
	present
Health Insurance (HI) Indicator	Indicates whether or not Health Insurance (HI) data is present.
HI Option Code	A code indicating HI option.
HI Start Date	Self-explanatory.
HI Stop Date	Self-explanatory.
HI Premium	Premium amount collectible.
HI Buy-In Indicator	This code indicates whether there is a third party paying for HI.
HI Buy-In Code	State/3rd Party Billing Code
HI Buy-In Start Date	First month of coverage for which third party paid HI premium.
HI Buy-In Stop Date	Last month of coverage for which third party paid HI premium.
Supplemental Medical Insurance	Indicates whether or not Supplemental Medical Insurance (SMI) data is present.
SMI Option Code	A code indication SMI option.
SMI Start Date	First month of coverage.
SMI Stop Date	First month of non-coverage.
SMI Premium	Supplemental premium amount collectible.
SMI Buy-In Indicator	This code indicates whether there is a third party paying for SMI.
SMI Buy-In Code	State/3rd Party Billing Code.
SMI Buy-In Start Date	Effective start date of buy-in eligibility.

DATA ELEMENT	DEFINITION
SMI Buy-In Stop Date	Effective stop date of buy-in eligibility.
Welfare Agency Code	State exchange welfare code.
Category of Assistance Code	State exchange categorical assistance code.
Black Lung Entitlement Code	Obsolete
Black Lung Payment Amount	Self-explanatory.
Railroad Indicator	Indicates RRB involvement.
Person's Own Social Security Number	Self-explanatory.
Date of Death	Self-explanatory.
Disability Onset Date	First date of onset of disability.
Number of Cross-reference Account Number	Self-explanatory
Cross-Reference (XREF) Number	SSN that is cross referenced.
Cross-Reference (XREF) BIC	The beneficiary identification code associated with the cross-reference entitlement number.
Cross-Reference (XREF) Code	Indicates what type of income the cross-reference number is (e.g., Black Lung, Civil Service, Military etc.).
Dual Entitlement Number	Other Claim Account Number (CAN) on which entitlement exists.
Dual Entitlement BIC	The beneficiary identification code associated with the dual entitlement number.
Number of History Occurrences	Number of historical payment entries present on the response.
Monthly Benefit Credited (MBC) Date	Payment data credited date. MBC amount is paid in the month after this date.

DATA ELEMENT	DEFINITION
MBC Amount	The monthly Title II benefit due after any appropriate dollar rounding (considering a deductible of SMI premium) but prior to the actual collection of any obligation of the Beneficiary (including SMI premium).
MBC Type	Type of benefit paid.
Other Date of Entitlement	The month and year of the other date of entitlement.
Other Primary Insurance Amount	This reflects the controlling Primary Insurance Amount (PIA) for payment on the other claim, whether average month wage or special minimum.
Other Retirement Insurance Amount	This will appear only if the controlling primary insurance amount (PIA) reflects the average monthly wage PIA for the other claim.
Larger Full Monthly Benefit Amount	This reflects the Larger Full Monthly Benefit Amount (LFMBA) reduced for the family maximum.
Larger Excess Monthly Benefit Amount	This reflects the excess amount payable on the Larger Excess Monthly Benefit Amount (LEMBA).
Smaller Full Monthly Benefit Amount	This field contains the Smaller Full Monthly Benefit Amount (SFMBA) reduced for the family maximum.
Smaller Actuarially Reduced Monthly Benefit Amount	This field reflects the Smaller Monthly Benefit Amount reduced for maximum and age (SAMBA).
Dual Entitlement Status Code	For triple entitlement cases, dual entitlement status code is based on the primary (A) and auxiliary (B) claims.
Other Office Code	Payment center that has jurisdiction of the record.
Type of Dual Entitlement	This reflects the type of dual entitlement on the Master Beneficiary Record (MBR).
Other Primary Insurance Amount Factor Code	This equals the primary insurance factor code values in the other account.
Other Primary Insurance Amount Factor Code Two	This represents the Primary Insurance Factor Code 2 in the other account.

DATA ELEMENT	DEFINITION
Other Eligibility Year	This represents the other eligibility year.
Essential Person Indicator	A code indicates whether an essential person exists in the case and the relationship of the essential person to the eligible individual.
Appeal Code	Level of appeal.
Date of Appeal	Date of the most recent appeal action.
Last Redetermination Date	Completion date of the last SSI Redetermination
Person's Own Social Security Number (SSN)	Social security number of the recipient.
Type of Recipient	Indicates the type of recipient or other individual, involved in the record
Record Establishment Date	Indicates the date of establishment for the SSI record of the recipient.
Date of Birth	Date of birth (month, day, and year) of the recipient.
Date of Death	Date of death of the recipient.
Date of Death Source Code	Source of the death notice.
Payment Status Code	This is a three position alpha numeric display made up of two elements; the first (the first position) of which reflects the status of the SSI/State Supplement payment, the second (the second and third positions) of which reflects the reason for the status..
Current Pay Status Effective Date	The effective date of the last change to payment status code.
SSN Correction Indicator	Indicates the status of pseudo SSN (900 series) or invalid SSN assigned to the recipient.
Sex	Indicates the sex of the recipient.
Race Code	This code indicates the race, if applicable, of the recipient.

DATA ELEMENT	DEFINITION
Resource Code - House	Indicates whether the recipient owns a house.
Resource Code - Vehicle	Indicates whether the recipient owns a vehicle.
Resource Code - Insurance	Indicates whether the recipient has insurance..
Resource Code - Property	This code indicates whether or not the recipient owns income producing property.
Resource Code - Other	Indicates whether the recipient owns other resources.
Other Name	Another name used by the recipient.
Given Name	Self-explanatory.
Middle Initial	Self-explanatory
Surname	Self-explanatory.
Appeals Decision Code	Decision rendered on the appeal.
Date of Eligibility	Month and year of the application date, final onset date, or attainment of age 65, whichever is later.
Medicaid Effective Date	Date of the most current period of eligibility or referral for Medicaid
Application Date	The date the claimant files the application for SSI benefits
Telephone Number	Recipient's telephone number.
Record Source Code	A code indicating the source of the record.
Alien Indicator Code	Indicates if eligible/ineligible individual is in special alien status.
Alien Date of Residency	The date the alien's residency began.
Country of Origin	Codes corresponding to those listed in Federal Information Processing Standards (FIPS) publication 10-2.
Third Party Insurance	Indicates whether there could be third parity liability for

DATA ELEMENT	DEFINITION
Indicator	health care expenses
Medicaid - Unpaid Medical Expense Indicator	Indicates whether the claimant incurred any medical expenses during the 3-month retroactive period which remain unpaid
Denial Code	Reason an applicant was initially denied or SSI/SPP.
Denial Date	Date the applicant was denied SSI benefits and/or State supplementation.
Food Stamp Interview Date	Month and year of the initial Food Stamp data input.
Food Stamp Application	Indicates whether or not SSA personnel took an application for food stamps.
Food Stamp Recipient Status	Whether recipient current receives Food Stamps or has filed an application for Food Stamps in the past 60 days on which no decision has been made.
Blank	Not used.
Onset Date of Disability/Blindness	The date of disability onset alleged by the applicant is retained on the SSR during the period in which the case is awaiting a medical determination, or in the case of a medical denial.
Disability Payment Code	Indicates the status of SSI disability and blind cases.
Drug Addiction or Alcohol Identification Code	Identifies the determination of drug and/or alcoholic addiction.
Rollback Code	This indicator applies to State-converted disability cases and indicates if the recipient received State payments prior to 7/1/73 or is subject to Title XVI disability criteria.
Welfare ID Number	This is the State Welfare ID number.
State Code of Conversion	State from which the individual was converted to the Federal program.
Special Needs Code	Indicates whether the State grant amount includes an allowance for special needs

DATA ELEMENT	DEFINITION
Appeals Decision Date	Date Appeals decision was rendered.
Direct Deposit Indicator	Indicates direct deposit data.
Payee Name and Address Number of Lines	Reflects the total number of lines needed to show the full payee name and mailing address.
Payee Name and Mailing Address	The mailing address which will appear on the SSI check and other systems-generated correspondence to the individual and his/her representative payee
Payee ZIP Code	This element is a 5 digit code for the payee's address, which is required for postal service handling.
Payee ZIP Code + 4	If present on the SSR master file, the ZIP Code plus 4 portion of the payee's address.
State & County Code of Jurisdiction	Indicates the State and county that are responsible for any mandatory or optional supplementation payment. Represents the State and County of residence for recipient unless another State and County have jurisdiction.
District Office (DO) Code	The servicing SSA office code.
Earned Income - Wage Amount	Gross amount of wages for the month which the recipient expects to earn in the month reflected in the Earned Income Period field.
Earned Income - Net Self- Employment Estimate	Estimated net amount of self-employment income for the period shown in Earned Income Period field.
Blind Work Expense (BWE) Exclusion	Amount of work expenses of a blind recipient for the month in the Earned Income Period field which may be excluded from earned income.
Earned Income Exclusion (Plan for Self-support)	Monthly amount of income for blind or disabled recipients which may be excluded under an approved plan of self-support.
Unearned Income - Number of Occurrences	This data element reflects the number of entries for the seven unearned income data elements.

DATA ELEMENT	DEFINITION
Unearned Income Type Code	Indicates the particular kind of unearned income the recipient is, or was, receiving.
Unearned Income Verification Code	Indicates whether or not the unearned income allegations of the recipient have been verified.
Unearned Income Start Date	Indicates the date when the unearned income started if the payment is monthly, or when received if a one-time payment. Format: MMCCYY
Unearned Income Stop Date	Reflects the effective date of termination of unearned income.
Unearned Income Amount	For unearned income other than Social Security benefits (type A), the money will always be greater than zero (0).
Unearned Income Frequency	Indicates whether or not unearned income is being received, or was received.
Claim or Identification Number For Unearned Income	Claim or identification number under which each type of unearned income is being received.
Representative (Rep) Payee Indicator	Yes there is a representative payee or No there is not a representative payee
Rep Payee Selection Date	Date the current payee was selected for the individual and/or spouse.
Custody Code	Indicates who has physical custody of the recipient.
Competency Code	Identifies the representative payee's status as to legal guardianship and/or the competency of the recipient.
Type of Payee Code	This code indicates the individual who receives the check.
Blank	Not used.
SSN-Multiple SSN Indicator	Indicates the number of additional SSNs used by the individual
SSN-List of Multiple SSNs	Identifies additional social security numbers used by the individual.

DATA ELEMENT	DEFINITION
Residence Address – Number of Lines	Indicates the number of lines used for the address at which the applicant lives.
Residence Address	Address where the recipient lives if the address is different from the recipient's mailing address.
Residence ZIP Code	ZIP Code of the recipient's address if the residence address is different from the mailing address.
Residence ZIP Code + 4	This data element reflects the ZIP Code plus 4, if present on the SSI master file, for the residence address of the individual.
Last Transaction Type	This field reflects only one reported event, although more than one reportable event may have occurred simultaneously
Last Transaction Date	Date the transaction identified as Last Transaction Type field was applied to the SSR.
Advance Payment Indicator	Indicates whether or not advance payment data is present.
Advance Payment Date	The date the emergency payment was made to the recipient.
Advance Payment Amount	Amount of the emergency payment made to the recipient
Interim Assistance Reimbursement Status Code	Indicates the timing of SSA reimbursement of State interim assistance payment(s) or the reason for not effecting reimbursement
State and County Code of Reimbursement	Reflects the State/county code corresponding to the agency with which the SSI/SSP applicant signed an agreement for reimbursement of interim assistance payments
Payment Date	Reflects the date of payment of the SSI Gross Payable Amount (Current and the State Supplement Gross Payable Amount (Current) data elements
SSI Gross Payable Amount	The Federal amount the recipient is entitled to receive (before adjustments for overpayments) on the Payment Date
State Gross Payable Amount (Current)	The amount of Federally-administered supplementation the recipient is entitled to receive
Payment History (PHIST)	The number of historical payment entries (represented as five

DATA ELEMENT	DEFINITION
Number of Occurrences	fields per entry) present on the response
PHIST Payment Date	Date on which payment or recovery was made.
SSI Monthly Assistance Amount	Self-explanatory.
State Supplement Amount	Self-explanatory.
PHIST Payment Payflag 1	Indicates type of payment and whether it was returned.
PHIST Payment Payflag 2	This is the period for which an underpayment or OPT was made, or for which an underpayment was withheld to collect an overpayment or advance payment or special payment.
Overpayment/Underpayment Indicator	SSI Monthly Assistance Amount reflects overpayment and/or underpayment.
Month of Change	Represents the month in which one or more of the following items in the matrix changed: Medicaid Eligibility, Payment Status Code, Federal Living Arrangement Code, Living Arrangement Code-Optional Supplement, or State and County code of Jurisdiction.
Budget Month Flag	Budget month used for payment computation.
Payment Status Code (Current)	This refers to the most current SSI payment status code.
Federal Living Arrangement Code (Current)	Indicates the type of Federal living arrangement (for the current month) of the recipient for Title XVI purposes.
Earned Income - Retrospective Net Countable Amount	Money amount of earned income amount used in computing the payment
Unearned Income Retrospective Net Countable Amount	Reflects the money amount of unearned income used in computing the payment
Deemed Income Amount	This is the monthly amount of income deemed to the eligible individual used in computing the payment

DATA ELEMENT	DEFINITION
40 QQ History	This field contains 100 indicators; each indicator contains either a Y(es) or N(o). Each indicator represents one Qualifying Quarter